

Estate Planning and Probate Drafting 2011

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THE PROGRAM

Day 1 – 7.75 hrs (1.00 hrs ethics) Drafting for Flexibility * Anatomy of a Will - Do's and Don'ts * GST Tax Planning and Reporting Pitfalls * Planning and Drafting for the Dysfunctional Family * Distribution Clauses: Carrying out the Grantor's Intent to Protect, Motivate, Empower and Train * Joint Representation is a Revolving Door – Avoid the Crush * Family Settlement Agreements Including Ancillary Mediation Documents * Drafting for Interests in Intellectual Property * Administration of Estates with Revocable Trusts * What Has the Legislature Done to Us Now? 2011 Statutory Changes Affecting Probate, Guardianships, Trusts, Powers of Attorney, and Other Areas of Interest to Estate and Probate Practitioners * ILITs: Failed Assumptions, Underperformance, and Fiduciary Liability.

Day 2 – 6.00 hrs (no ethics) Drafting Grantor Trusts and Documents That Go with Them * Drafting the Estate and Trust Distribution Documents * Business Exit Strategies: Daddy's Dyin'... Who's Got the Buy/Sell? * Estate Planning for Divorce * Drafting in Changing Times and Climates * Check That Off the List: Checklists to Help Decedents' Survivors Handle Matters During the Period Between Death and Probate * Top Ten Things to Take Away.

MCLE CREDIT 13.75 hrs. (including 1.00 hrs. ethics) Applies to the College of the State Bar of Texas and to the Texas Board of Legal Specialization in Tax Law and Real Estate, Probate, and Trust Law.

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DVDCLE

Your own showings
at our lowest price

5055-11

Available beginning Dec. 1st, 2011,
and accredited for your use through 11/30/12.

Firm _____

Sponsoring Atty _____

Asst Atty _____

Ship Materials to _____

City _____ State _____ Zip _____

Contact Person _____ Today's Date _____

Contact Ph: (____) _____ Fax: (____) _____

Email _____

Date/s for your program (available as of Dec. 1st, 2011) _____

1) Price \$395 x total no. ____ of participants.....\$ _____

2) Price \$310 (if at least 2 participants) x total no. ____ of participants\$ _____

3) MCLE Late Fee \$50 if your order is not timely enough to be submitted
to the MCLE Dept at least 15 days prior to your program date.....\$ _____

TOTAL \$ _____

If express processing or 2nd day delivery is necessary, we will contact you
regarding a Rush Fee.

Choice of Written Materials*:

Book USB thumb drive

Choice of Video/Audio:

DVD MP3 CD Audio CD

* *USB is sent if no option is checked*

FOR FASTER SERVICE, FAX CREDIT CARD PAYMENT to 512-427-4110

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—OR—

MAIL A CHECK, payable to the State Bar of Texas to:

DVDCLE, State Bar of Texas, P.O. Box 12487, Austin, TX 78711.