

Advanced Business Bankruptcy 2011

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THE PROGRAM

Day 1 - 7.25 hrs. (1.75 hrs. ethics) *"Don't Squat on Your Spurs"* Lock Ups / Plan Support Agreement/ Terminating Exclusivity/ Competing Plans * *"Head 'em Up, Move 'em Out"* Channeling Orders/ Asbestos/ Mass Tort Issues / Environmental Issues * *"Never Look a Gift Horse in the Mouth"* Structured Dismissals: Gifting and Third Party Releases * *"Never Kick a Cow Patty on a Hot Day"* Bankruptcy and Taxes * Recent and Pending Legislation * *"What's New in Dodge?"* Update of Recent Cases * *"There's a New Sheriff in Town"* Independent Fiduciaries * *"Never Drink Downstream From Your Horse"* Conflicts of Interest * *"Well, Butter My Butter My Butt and Call Me a Biscuit"* The Great Amend and Pretend Period: Chapter 11/Where Will Work Be? * *"Back Off, City Boy"* Chapter 9: Another Look * *"No Matter Where You Go, There You Are"* Forum Shopping.

Day 2 - 4.75 hrs. (.25 hrs. ethics) *"The Quickest Way to Double Your Money Is to Fold It Over"* Important Energy Issues, Including 363, Credit Bidding, Preferential Rights, and Hart-Scott-Rodino * *"I'm Gonna Pump Ya' Full of Lead"* Cram Ups * *"Shoot Straight and Speak the Truth"* The New UCC *"Whoa Nellie!"* Constitutionality of the Bankruptcy Code * *"Cowboys Never Have Enough Guns, Dogs, or Pickup Trucks"* Balance Sheets/Financial Statement: Case Study Finding Fraudulent Activity * *"Do It Right or Get Off the Horse"* Valuation of Lawsuits * *"Hold It Right There! Now, Move Your Hand, Real Slow-like"* Valuation Challenges in the Current Economic Times * *"Rodeo, 'Cause Bones Heal and Chicks Dig Scars"* Chapter 15.

MCLE CREDIT 12.00 hrs. (including 2.00 hrs. ethics)

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Bankruptcy Law

For more information, please call a DVD CLE representative at 800-204-2222, ext. 1575 or email ptrevino@texasbar.com

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DVD CLE

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at our lowest price

5070-11

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and accredited for your use through 9/30/12.

Firm _____

Sponsoring Atty _____

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Ship Materials to _____

City _____ State _____ Zip _____

Contact Person _____ Today's Date _____

Contact Ph: (____) _____ Fax: (____) _____

Email _____

Date/s for your program (available as of Oct. 20th, 2011) _____

1) Price \$395.00 for 1 participant\$ _____

2) Price \$310.00 (if at least 2 participants) x total no. ___ of participants \$ _____

3) MCLE Late Fee \$50 if your order is not timely enough to be submitted
to the MCLE Dept at least 15 days prior to your program date.....\$ _____

TOTAL \$ _____

If express processing or 2nd day delivery is necessary, we will contact you
regarding a Rush Fee.

Choice of Written Materials*:

Book USB thumb drive

* USB is sent if no option is checked

Choice of Video/Audio:

DVD MP3 CD Audio CD

FOR FASTER SERVICE, FAX CREDIT CARD PAYMENT to 512-427-4110

Visa MasterCard AMEX Discover

Acct No: _____ Exp. Date: _____

Print Name as it appears on card _____

Authorized signature _____

—OR—

MAIL A CHECK, payable to the State Bar of Texas to:

DVDCLE, State Bar of Texas, P.O. Box 12487, Austin, TX 78711.