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- After the course, simply return the MCLE cards to DVD CLE for processing. The DVDs and course materials are yours to keep for your library!

Day 1 - 7.75 hrs (1.50 hrs ethics) Legislative Update * Handling the Debts of the Surviving Spouse in the Estate of the Deceased Spouse * Addressing Complex Probate Issues * Nursing Home Contracts * Money Laundering /FATF * Whom Do You Represent? * To Be or Not To Be...To Sue or Not To Sue * Income Taxation of Trusts and Estates * The Rule Against Perpetuities * Irrevocable or Not? Modifications to Trusts * Tax Law Update.

Day 2 - 7.25 hrs (1 hrs ethics) Case Law Update * Drafting to Avoid Litigation * Planning for unmarried Couples * Compensation * Images of Lawyers in Popular Culture **TAX LAW**

BREAKOUT: 4 hrs (.25 hrs ethics) Alternate Valuation * FLP Planning and Marital Deduction * Recurring Issues with GST Tax * Intentionally Defective Grantor Trusts * Current Compliance Issues for Your Charities: Are You Already Out On a Limb? **LITIGATION BREAKOUT: 4 hrs (.25 hrs ethics)** Discovery Issues - Including Computer Generated-Documents * Finality of Probate Orders for Appeal * Shifting Liability * Offers of Settlement * Fiduciary Trial Handbook.

Day 3 - 5.75 hrs (.25 hrs ethics) Will Construction * Community Foundations * Structuring Trusts (Including SNTs) as Recipients of Qualified Plans and IRAs * Dementia and Undue Influence * Sealing the Deal: Considerations When Negotiating, Drafting and Enforcing Settlement Agreements * Business Success Planning - 2nd Generation * Estate Planning for the Terminally Ill Client * Non Probate Assets - JTWRs (Joint Tenants With Rights of Survivorship).

MCLE Credit— 28.75 hrs (3.25 hrs ethics) Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Estate Planning and Probate Law and Tax Law.

ADVANCED ESTATE PLANNING AND PROBATE COURSE 2009

Available beginning Aug. 5th!

Advanced Estate Planning and Probate Course 2009

5000-09

Firm _____
Sponsoring Atty _____ Asst Atty _____
Ship Materials to _____
City _____ State _____ Zip _____
Contact Ph: () _____ Fax () _____
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Select a convenient date/s for your program (available beginning Aug.5th, 2009)

Date/s _____

1) Price \$426.00 multiplied by total number _____ of participants* \$ _____
2) MCLE Late Fee \$50 if we cannot submit your course application to
the MCLE Dept. at least 15 days in advance of your program date \$ _____
GRAND TOTAL ** \$ _____

*Must be at least 2 attorneys participating together during entire program to qualify for participatory credit. **If your order requires express processing or 2nd day delivery, a Rush Fee will apply. You will be contacted by a representative if this condition is triggered.

FAX to 512-427-4110

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-OR-

MAIL CHECK PAYMENT to DVD CLE, State Bar of Texas, P.O. Box 12487,
Austin, TX 78711. Make check payable to the State Bar of Texas.

Contact Person's signature: _____ Date: _____

For more information, please call a DVD CLE representative at
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or email ptrevino@texasbar.com

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