

# DVD CLE

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- Order the DVDs and show this course in your office - at your convenience! Simply pick a date to show the DVDs, determine how many will attend (at least 2 attorneys required for participatory MCLE credit), and fax or mail us this registration form.
- We will send you a confirmation, apply for participatory MCLE credit for your showing, and provide you with the DVDs and course materials along with an MCLE card for each participant.
- After the course, simply return the MCLE cards to DVD CLE for processing. The DVDs and course books are yours to keep for your library!

**Day 1 - 7.00 hrs ( .50 hr ethics)** Drafting to Win: Winning the Will Contest on the Front End \* Pleadings, Discovery Requests for Will Contests, Trust Disputes, and Fiduciary Litigation \* Marital Deduction and Other Funding Formulas\* Addressing Special Management and Succession Situations Involved with Family Businesses \* Electronics and Paperless Impact on the Drafting Process \* Forms from Around the State When and How To Use Them (and When Not To) \* Non-Citizens/Non-Residents \* Ancillary Documents Beyond the Statutory Forms \* Legislative Update \*

**Day 2 - 6.00 hrs ( 1.25 hrs ethics)** Checklist for Client Interview in Light of Substantial Estate Tax Revisions \* Selection and Drafting of Trustee Provisions \* Documenting Your IDGT Sale \* Drafting Down \* Trust Drafting: Dispositive Provisions for Children and Trustee Control Provisions \* Collection of Solutions When the "Plan" Fails or There is a Failure to Plan \* Dusting Off Your Boilerplate: The Allocation of Debts, Taxes and Expenses in Wills and Revocable Trusts \* Where the Rubber Meets the Road: How Drafting Affects Discretion in Action.

MCLE Credit 13.00 hrs (1.75 hrs ethics) applies to the College of the State Bar of Texas and to the Texas Board of Legal Specialization in Estate Planning and Probate Law and Tax Law.

**For more information, please call a DVD CLE  
representative at 800-204-2222, ext. 1575  
or email ptrevino@texasbar.com**

## ADVANCED ESTATE PLANNING AND PROBATE DRAFTING 2009

**Available beginning December 10th!**

**Advanced Estate Planning and Probate Drafting Course 2009**

**5055-09**

Firm \_\_\_\_\_

Sponsoring Atty \_\_\_\_\_ Asst Atty \_\_\_\_\_

Ship Materials to \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Ph: ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_

Email: \_\_\_\_\_

Select a convenient date/s for your program (available beginning December 10th, 2009)

Date/s \_\_\_\_\_

1) Price \$284.00 multiplied by total number \_\_\_\_\_ of participants\* ..... \$ \_\_\_\_\_

2) MCLE Late Fee \$50 if we cannot submit your course application to  
the MCLE Dept. at least 15 days in advance of your program date ..... \$ \_\_\_\_\_

GRAND TOTAL \*\* ..... \$ \_\_\_\_\_

\*Must be at least 2 attorneys participating together during entire program to qualify for participatory credit. \*\*If your order requires express processing or 2nd day delivery, a Rush Fee will apply. You will be contacted by a representative if this condition is triggered.

**FAX to 512-427-4110**

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-OR-

MAIL CHECK PAYMENT to DVD CLE, State Bar of Texas, P.O. Box 12487,  
Austin, TX 78711. Make check payable to the State Bar of Texas.

Contact Person's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please note: This announcement may have been faxed once to your number, but addressed to up to 5 people. Please circulate it to others who may be interested. If you wish to receive no future faxes from TexasBarCLE, notify us by calling 1-800-204-2222, ext. 1575