

18th Annual Course

Advanced In-House Counsel



LIVE San Antonio • August 8-9, 2019 • Hyatt Regency Hill Country Resort

VIDEO Dallas • September 26-27, 2019 • Cityplace Events

Arrive a day early in San Antonio to attend the **In-House Counsel 101** course
(*Separate registration required*)



MCLE CREDIT
12 Hours (3 Ethics)

DOWNLOADABLE
Course Materials [↓](#)

TexasBarCLE.com
800.204.2222 x1574

*Education by the Bar,
for the Bar*

TexasBarCLE presents

In-House Counsel 101

Live Site Only
Separate registration required.

LIVE San Antonio

August 7, 2019
Hyatt Regency Hill Country
Resort

Live Site Only!

Lawyers licensed 5 years or less
Save \$50!

MCLE CREDIT

4 Hours (.5 Ethics)

MCLE Course No: 174042544
Applies to the Texas Bar College
and the Texas Board of Legal
Specialization in Civil Appellate,
Civil Trial, and Labor and
Employment Law.

Wednesday

4 hours including .5 ethics

12:00 **Registration**

12:25 **Welcoming Remarks**
Course Director
Toni Nguyen, *Austin*
Holland & Knight

12:30 **What In-House Counsel Should Know About IP** .5 hr
Xuan-Thao Nguyen, *Dallas*
Professor of Law, Indiana University

1:00 **Tips for Succeeding as In-House Counsel** 1 hr
Moderator
Diana Bandoh, *Dallas*
Goldman Sachs & Co.

Panelists
Raj Duvvuri, *Houston*
Marathon Oil
Sterling L. Miller, *Dallas*
Hilgers Graben

2:00 **M&A Primer** .5 hr
Gemma L. Descoteaux, *Dallas*
Sheppard Mullin

2:30 **Networking & Snack Break**
Plus! Early check-in for Advanced In-House Counsel

2:45 **You've Been Sued - Now What?** .75 hr
Dan Bitting, *Austin*
Scott Douglass & McConico
Paul Trahan, *Austin*
Norton Rose Fulbright

3:30 **Limited Liability in Contracts** .75 hr
Cindy Saiter, *Austin*
Scott Douglass & McConico

4:15 **Who's Your Client?** .5 hr ethics
Jennifer B. Poppe, *Austin*
Vinson & Elkins

4:45 **Adjourn**

TexasBarCLE presents the 18th Annual Course

Advanced In-House Counsel

Cosponsored by the Business Law and Corporate Counsel Sections of the State Bar of Texas

Register early and **save up to \$100!**

Lawyers licensed 5 years or less take
HALF OFF!

(See page 4 for details.)

LIVE San Antonio

August 8-9, 2019
Hyatt Regency Hill Country
Resort

Register by **July 25** to save!

VIDEO Dallas

September 26-27, 2019
Cityplace Events

Register by **September 12** to save!

Thursday

6.75 hours including 1.5 ethics

8:00 **Registration**
Breakfast Sponsored by



8:50 **Welcoming Remarks**
Course Directors
Yolanda Brown, *Dallas*
Sammons Corporation
Shawn E. Tuma, *Plano*
Spencer Fane

9:00 **Labor & Employment Law Update** .75 hr
Karen Fitzgerald, *Dallas*
Johnston Tobey Baruch
Shafeeqa Giarratani, *Austin*
Ogletree Deakins Nash Smoak & Stewart

9:45 **Arbitration Clauses That Get You What You Want!** .75 hr
Hon. James R. (Jim) Jordan, *Dallas*
Retired Senior District Court Judge
Paul Trahan, *Austin*
Norton Rose Fulbright

10:30 **Networking Break**

10:45 **Going Global - What In-House Counsel Should Know Today** .75 hr
Kimberley Elting, *Dallas*
Orthofix Medical Inc.
Jennifer Gaines, *Dallas*
OneSource Virtual
Hope C. Shimabuku, *Dallas*
Texas Regional USPTO

11:30 **Global Workforce Considerations** .5 hr
Cindy Ansbach, *Dallas*
JMA Firm

12:00 **Break - Lunch Provided**

- 12:15 **Luncheon Presentation: The Essential In-House Lawyer**
.75 hr (.25 ethics)
 Jane McBride, *Plano*
 Optimus Legal Management & Consulting
 Sterling L. Miller, *Dallas*
 Hilgers Graben
- 1:00 **Break**
- 1:15 **Internal Investigations**
.75 hr (.25 ethics)
 Amy Beckstead, *Austin*
 Beckstead Terry
 Charlene Tsang-Kao, *Houston*
 Marathon Oil Company
- 2:00 **How to Lose Privilege Protection in 10 Ways** *.5 hr ethics*
 Jennifer B. Poppe, *Austin*
 Vinson & Elkins
- 2:30 **Will Robots Take My Job?** *.5 hr*
 Jason Smith, *Houston*
 Deloitte
- 3:00 **Break**
- 3:15 **Close the Deal: Think Insurance! How M&A Insurance Can Get You Over the Risk Hurdle**
.75 hr (.25 ethics)
Moderator
 Toni Nguyen, *Austin*
 Holland & Knight
Panelists
 Andrew Belisle, *Atlanta, GA*
 ASQ Underwriting
 David Taubenfeld, *Houston*
 Haynes and Boone
 Matthew B. Wiener, *Houston*
 AON | M&A and Transaction Solutions
- 4:00 **What In-House Counsel Needs to Know About the TCPA**
.75 hr (.25 ethics)
 Hon. James R. (Jim) Jordan, *Dallas*
 Retired Senior District Court Judge
 Robert L. Tobey, *Dallas*
 Johnston Tobey Baruch
- 4:45 **Adjourn to Sponsored Social**

- Friday**
 5.25 hours including 1.5 ethics
- 8:30 **Coffee & Pastries Provided**
- 8:55 **Announcements**
- 9:00 **Best Practices for Key Contract Provisions**
.75 hr (.25 ethics)
 Natalie L. Arbaugh, *Dallas*
 Winston & Strawn
 Albert Li, *Austin*
 Ottobock North America
- 9:45 **Designing a 21st Century Diversity & Inclusion Strategy: What Law Firms and Corporate Legal Departments Can Do** *.75 hr*
 Altresha Q. Burchett-Williams, *Dallas*
 AT&T
 Raj Duvvuri, *Houston*
 Marathon Oil
 Tiffani Lee, *Miami, FL*
 Holland & Knight
- 10:30 **Networking Break**
- 10:45 **Cybersecurity and Data Privacy: The Evolving Legal Landscape and Landmines** *.75 hr (.25 ethics)*
 Kaylee A. Cox Bankston, *Washington, DC*
 Holland & Knight
 Steven Spagnolo, *Austin*
 Whole Foods Market

- 11:30 **Cybersecurity and Data Privacy: Incident Response in the Real World**
.75 hr (.25 ethics)
 John Ansbach, *Dallas*
 Aon's Cyber Solutions
 Shawn E. Tuma, *Plano*
 Spencer Fane
- 12:15 **Break - Lunch Provided**
- 12:30 **Luncheon Presentation: General Counsel Roundtable - Gut Check, Perspective, and Tips** *1 hr (.25 ethics)*
Moderator
 Toni Nguyen, *Austin*
 Holland & Knight
Panelists
 Sarah E. Hlavinka, *Austin*
 Itron, Inc.
 Julia A. Simon, *Addison*
 Mary Kay Inc.
 Dena Stroh, *Plano*
 North Texas Tollway Authority
- 1:30 **Break**
- 1:45 **Litigation Hold Memos**
.5 hr (.25 ethics)
 Cindy Saiter, *Austin*
 Scott Douglass & McConnico
- 2:15 **Effective Negotiation: Tips from the Trenches** *.75 hr (.25 ethics)*
 John Kincade, *Dallas*
 Winstead
 Amy Sanders, *Austin*
 3M Company
- 3:00 **Adjourn**

Thanks to Our Sponsors

Platinum



Gold



Silver



MCLE CREDIT

12 Hours (3 Ethics)

MCLE Course No: 174042546
 Applies to the Texas Bar College and the Texas Board of Legal Specialization in Civil Appellate, Civil Trial, and Labor and Employment Law.

Benefits of Attending a LIVE Course

- Make the connections you need for the business you want: 80% of clients come from trusted sources such as fellow attorneys.
- Be the first to learn of vital developments and potential changes in your practice area.
- Gain guidance and insight from face to face Q & A with course faculty.
- Get inspired and motivated by connecting with judges, fellow attorneys, and other professionals - many with the same issues and concerns you may have.
- Take time away from the office to focus on CLE without distractions!

Ways to Save on the Advanced Course!

Meet the Register by Deadline and Save \$50

because early registrations help us ensure that sufficient course books, seating, and refreshments are available. Course materials and seating will be reserved for preregistrants until the start of the first topic.

GO GREEN and Save \$25

Select the PDF download ONLY for a discount.

Business Law and Corporate Counsel Section Members Can Save \$25

Not a member? To join, visit your My Bar Page and join online, or download a membership form from TexasBar.com/sections to pay by mail. Please do not send section membership payment with your registration fee.

Texas Bar College Members Can Save \$25

To join or learn more, visit texasbarcollege.com or call (800) 204-2222, x1819.

Texas Paralegal Division Members Can Save \$25

To join or learn more, visit txpd.org or call (806) 443-2209.

Earn Discounts by Registering Five or More

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HALF OFF for Attorneys Licensed in Texas 5 Years or Less!

You read that right! See the registration form.

Scholarship Information

TexasBarCLE offers scholarships for live courses, video replays, online classes, and webcasts. To apply or learn more, call (800) 204-2222, x1490, Mon-Fri 8am-5pm CT. Please apply at least two weeks prior to any live/video replay course or at least one week prior to any webcast or online class.

Active Texas State, County, and Federal Judges, Administrative Law Judges, Hearing Examiners, and Judge's Staff Attorneys may attend out-of-state programs for a discounted rate or in-state programs for free, provided:

- (1) the course directly relates to the judge's/tribunal's jurisdiction,
- (2) the judge is a full-time judge or retired under a judicial retirement system and
- (3) space is available for all paying registrants. This privilege does not extend to prosecutors, receivers, trustees, other court staff, or persons serving part-time in a judicial capacity. Actual attendance is required to receive course materials.

Parking Information

is subject to change and does not guarantee available space.

San Antonio: Self-parking is complimentary in the open air parking lot.

Dallas: Self-parking is \$10 per day. (The Cityplace Tower Parking Garage uses a ticketless system that requires you to enter a 10-digit number upon entering.)

If You Need Special Accommodations to Attend or Have a Food Allergy,

please contact us as soon as possible at (800) 204-2222, x1827. For Cityplace Events in Dallas, please call us in advance of your arrival so that assisted parking can be arranged for drivers of handicap-designated vehicles.

Registered but Can't Attend? Still Earn MCLE Credit

by taking the course online later. If you would rather have a refund, call (800) 204-2222, x1574 or fax your request to (512) 427-4443.

Refund requests must be made at least one business day before the program.

FREE TO OUR REGISTRANTS! Online Videos and MP3s of the Topics

will be available to registrants 6-8 weeks after the course. Provide your e-mail address when preregistering to be notified when and how these benefits may be accessed. (Note: Presentation lengths may vary from that which was advertised.) There's no extra charge; as a registrant, you're already entitled!

Interested in Sponsoring or Exhibiting at this Course or Others?

Please contact us at clesponsorships@texasbar.com.

Policy of Impartiality

The State Bar of Texas does not endorse political candidates. When a candidate for the public office is included in promotion for or participates in a TexasBarCLE event, the State Bar is not taking a position for or against anyone's candidacy.

Reserve Your Hotel Room Early

Hotel rooms have been blocked at special rates on a space available basis. To make a reservation, contact the hotel and indicate that you will be attending this State Bar of Texas course.

LIVE San Antonio

Hyatt Regency Hill Country Resort
9800 Hyatt Resort Drive
San Antonio, TX 78251
(210) 647-1234

\$233 single/double

Deadline: July 16

Make your reservation online at:

www.TexasBarCLE.com?a=InHouse19

The reserved block of rooms will fill before the deadline. Act now!

VIDEO Dallas

Cityplace Events
2711 N. Haskell Avenue
Dallas, TX 75204
(214) 515-5100

No hotel rooms have been blocked for this video replay.



Advanced Course Directors

Yolanda Brown Dallas
Shawn E. Tuma Plano

101 Course Director

Toni Nguyen.....Austin

Planning Committee

John Ansbach Dallas
Natalie L. Arbaugh Dallas
Diana Bandoh Dallas
Raj Duvvuri Houston
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TexasBarCLE Planning Team

Kim Maka Program Planner
Sandra Molina Program Coordinator
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 Dallas, TX 75397-2298
 check or credit card

REGISTERING FIVE OR MORE?
 E-mail Laura Angle at laura.angle@texasbar.com
 for group discount information.

Lawyers licensed 5 years or less take **HALF OFF!**

Advanced In-House Counsel

- 1 Advanced In-House Counsel** [8145]
LIVE San Antonio • August 8-9, 2019
 Regular Registrant..... \$795
Take \$50 OFF: Register by July 25
 Licensed 5 years or less, **HALF OFF** \$397.50*
- VIDEO Dallas • September 26-27, 2019**
 Regular Registrant..... \$695
Take \$50 OFF: Register by September 12
 Licensed 5 years or less, **HALF OFF** \$347.50*

- Your live course registration includes:
- Sponsored breakfast Thursday morning
 - Coffee and pastries on Friday
 - Lunch both days
 - Thursday evening networking social
 - Complimentary self-parking
 - Complimentary Wi-Fi in the meeting room
 - Course materials provided as a PDF download and printed book, or select the PDF download only for a discount!

- In-House Counsel 101** [8146]
LIVE San Antonio • August 7, 2019
 Regular Registrant..... \$225*
 Licensed 5 years or less, **\$50 OFF** \$175*

Live site only - no video replay for this event.

- I may attend complimentary because I am a (see p. 4):
 Qualifying judge Judge's staff attorney

*No discounts in section 3 may be taken.

- 2 I want my Advanced Course materials format to be:**
 Hard copy book as well as a PDF download of same (both formats included in registration fee)
 PDF download ONLY so I'll **take \$25 OFF**
- 101 Course materials will be provided as a PDF download only.**
Note: Please download the materials *before* you arrive at the course, since internet may be limited.

- 3 I am entitled to 1 or 2 discounts on the Advanced Course:**
 \$50 OFF because I am registering by the "Register by" date at the left. (If by mail, date of postmark will be determinative.)
\$25 OFF because (choose 1 box only) I'm a member of the:
 Business Law Section
 Corporate Counsel Section
 Texas Bar College
 Paralegal Division
- For more information on joining the section, see page 4.

- 4 I can't attend, but would like the materials.**
FREE Shipping & Handling
 Advanced Course hard copy book \$85*
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- To order a discounted PDF download of course materials, search **Publications** at TexasBarCLE.com (available 1-2 weeks after the course).

- 5 My total is \$_____ . I am paying by:**
 Check (enclosed) payable to the State Bar of Texas for \$ _____
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A confirmation of your registration will be sent to the e-mail address you provide.

*Plus 8.25% sales tax on total course book sales only. Please include sales tax or attach an exemption certificate. Book orders are shipped separately 1-2 weeks after the live program. Please include payment by check or supply credit card information on this form.

MP3 files of topics will be downloadable from TexasBarCLE.com 6-8 weeks after the course. For information on other course products, contact our Flash CLE service at (800) 204-2222, x1575.

QUESTIONS?
 (800) 204-2222, x1574 • (512) 427-1574

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Join THE BUSINESS LAW SECTION



Members receive a quarterly newsletter and emails on hot topics for business lawyers, as well as a subscription to the Texas Journal of Business Law, published by the Section in conjunction with the South Texas College of Law to track current developments in commercial law in Texas.

The Section is also active in projects to monitor or develop changes in laws affecting business organizations and non-profits, including the Business Organizations Code, the Uniform Commercial Code, and state securities laws.

The Section's website features links, form documents, and other members-only benefits. Finally, the Section cosponsors business law-related CLE programs, offering its members free or discounted registration. Attorneys in their first year of licensure and law students enjoy free membership. **Get involved!**

TO JOIN, VISIT www.texasbusinesslaw.org



Join the Corporate Counsel Section

The Corporate Counsel Section is the only Section of the State Bar of Texas that is specifically dedicated to helping corporate counsel, both in-house attorneys and law firm attorneys who provide legal services to companies and other organizations. Members receive a regular newsletter and issues of the Corporate Counsel Review, and are kept up to date through local and statewide CLE programs. Members may also subscribe to the Corporate Counsel Newsstand, an email consolidating cutting-edge information on all topics of interest to in-house counsel that is customizable to the member's preferences. The Section's website features a library of downloadable articles and newsletters on timely issues.

Become a Champion of Pro Bono!

Since 1997, the Corporate Counsel Section has given more than \$650,000 to organizations that provide or support pro bono legal services.

To find out more on how to become a Champion of Pro Bono, go to www.texascorporatocounsel.com.