


Collaborative Law Course 2012



The Collaborative Road Map from Start to Finish

Come a day early for the Collaborative Law 101 Course
(Separate registration required)

LIVE

Austin

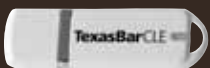
February 2-3, 2012

Sheraton at the Capitol

Course Highlights

- New Uniform Collaborative Law Act
- New Participation Agreement & Forms
- Informed Consent/Managing Expectations
- Option Development and Evaluation
- Half-day Negotiation Workshop Preceded by a Networking Lunch

MCLE CREDIT | 13.25 HOURS (2.25 ETHICS)



Course materials available on a USB drive



TexasBarCLE presents

Collaborative Law Course

2012

Cosponsored by the State Bar of Texas Collaborative Law Section
and the Collaborative Law Institute of Texas

LIVE Austin

February 2-3, 2012
Sheraton at the Capitol

Register by January 19
and **save \$50!**

Collaborative Law Section
and CLI-Tx members
can **save \$75!**



#TBCLEcollab

MCLE CREDIT

13.25 HOURS (2.25 ETHICS)
MCLE COURSE NO: 901233250
Applies to the College of the State Bar of Texas and to the Texas Board of Legal Specialization in Civil Trial Law and Family Law.

Thursday

7.75 hours including 1.5 ethics

- 8:00 **Registration with Coffee and Pastries Provided**
- 8:30 **Welcoming Remarks**
Course Director
Julian Napier Schwartz, *San Antonio*
Law Offices of Sam C. Bashara
- Assistant Course Director**
Jodi R. Lazar, *Austin*
LAZAR LAW
- 8:45 **New Uniform Collaborative Law Act** .5 hr (.25 ethics)
Harry L. Tindall, *Houston*
Tindall & England
- Jennie Rebecca Smith, *Houston*
Tindall & England
- 9:15 **New Participation Agreement & Forms** .75 hr (.25 ethics)
Gay G. Cox, *Dallas*
Attorney & Counselor at Law
- Winifred Bailey Huff, *Dallas*
Calabrese Huff
- 10:00 **Break**
- 10:15 **Informed Consent / Managing Expectations** 1 hr ethics
John Lande, *Columbia, MO*
University of Missouri School of Law
- 11:15 **Communication / Role of the Team** .5 hr
Vicki James, *Dallas*
Mental Health Professional

- 11:45 **Goals and Interests** .75 hr
Ray Brown, *Lubbock*
- 12:30 **Break - Lunch Provided**
- 12:45 **Lunch Presentation: Neurological Goals and Interest Development** .75 hr
Jaynee Beach, M.S., *Katy*
- 1:30 **Break**
- 1:45 **Option Development and Evaluation** 2 hrs
Chip Rose, *Santa Cruz, CA*
The Mediation Center
- 3:45 **Break**
- 4:00 **Role of the Financial Planner in Option Development** .75 hr
Steve Walker, CPA, *Frisco*
- 4:45 **Role of the Mental Health Professional in Option Development** .75 hr
Angela Soper, *The Woodlands*
- 5:30 **Adjourn**

Social

5:30 p.m. - 6:30 p.m.

Join us for a welcoming
reception to network and
mingle with other attendees.

Come a day early to attend Collaborative Law 101

(Separate registration required)

LIVE Austin February 1, 2012 Sheraton at the Capitol

Friday

5.5 hours including .75 ethics

8:30 **Coffee and Pastries Provided**

9:00 **Negotiation Workshop** 3 hrs
Margaret M. Menicucci, *Austin*
Lecturer, University of Texas School
of Law

Suzanne Schwartz, *Austin*
Center for Public Policy Dispute
Resolution

12:00 **Break for Group Discussions
Over the Morning Workshop -
Lunch Provided**

1:00 **The Role of Other Forms of
Bargaining in Collaborative
Model** 1 hr
Lynn Davis Ward, *Dallas*
Law Office of Lynn Davis Ward

2:00 **Closing Considerations**
1.5 hrs (.75 ethics)
Ray Brown, *Lubbock*

Debbie S. Lyons, *Austin*

Mary Ann Osborne, MBA, *Austin*

Kevin Pinkley, *Houston*
LPL Financial Advisors

Jodi R. Lazar, *Austin*
LAZAR LAW

3:30 **Adjourn**

Wednesday

3.5 hours including 1 ethics

1:00 **Registration**

1:30 **Welcoming Remarks: What Is
Collaborative Law?**
Course Director
Julian Napier Schwartz, *San Antonio*
Law Offices of Sam C. Bashara

1:45 **Contrasting Collaborative and
Adversarial Law** .5 hr (.25 ethics)
Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch

Steve Walker, CPA, *Frisco*

2:15 **The Roadmap to Resolution - An
Overview** .5 hr
Anne K. Shuttee, *Dallas*
Law Office of Anne Shuttee

Angela Soper, *The Woodlands*

2:45 **The UCLA and Civil Law
Applications** .75 hr (.25 ethics)
Anne K. Shuttee, *Dallas*
Law Office of Anne Shuttee

Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch

3:30 **Break**

3:45 **Potential Team Members** .5 hr
Anne K. Shuttee, *Dallas*
Law Office of Anne Shuttee

Steve Walker, CPA, *Frisco*

4:15 **The Protocols and Participation
Agreement** .5 hr (.25 ethics)
Julian Napier Schwartz, *San Antonio*
Law Offices of Sam C. Bashara

4:45 **Creating a Collaborative
Environment** .25 hr
Angela Soper, *The Woodlands*

5:00 **Screening / Informed Consent**
.5 hr (.25 ethics)
Anne K. Shuttee, *Dallas*
Law Office of Anne Shuttee

Norma Levine Trusch, *Houston*
Law Office of Norma Levine Trusch

5:30 **Adjourn**

MCLE CREDIT

3.5 HOURS (1 ETHICS)
MCLE COURSE NO: 901233249
Applies to the College of the State
Bar of Texas and to the Texas Board
of Legal Specialization in Civil Trial
Law and Family Law.

Ways to Save on This Course!

Register by January 19 and Save \$50 because early registrations help us ensure that sufficient course books, seating, and refreshments are available.

Collaborative Law Section and CLI-Tx Members Can Save up to \$75 because they cosponsor this course with TexasBarCLE.

Earn Discounts by Registering Five or More from your firm or agency. Contact Firm & Group Sales Manager Laura Angle of TexasBarSolutions at 512-250-5575 or laura.angle@texasbar.com.

State Bar Policy §7.03.06 Allows Active State and Texas-Area Federal Judges to Attend for Free provided (1) the course is directly related to their tribunal's jurisdiction, (2) they are full-time judges or judges retired under the Texas Judicial Retirement System and (3) space is available for all paying registrants.

Parking Information is subject to change without notice and is not a guarantee of availability. At the Sheraton Austin Hotel, self parking is available for \$10 daily, or \$24 valet parking for overnight guests.

If You Need Special Accommodations to Attend, please contact us as soon as possible at 800-204-2222, x1797.

Registered But Can't Attend? Still Earn MCLE Credit and receive course materials by taking the course online later, in which case you'll automatically be sent the course materials; see "FREE TO OUR REGISTRANTS!" below.

FREE TO OUR REGISTRANTS! Online Videos and MP3s of the Topics, as Well as PDFs of Course Materials, will be available to registrants 6-8 weeks after the course.

CEU For Non-Attorneys The State Bar of Texas has applied for the following CEU credits: LPC Texas State Board of Examiners of Professional Counselors; Certified Financial Planner Continuing Education Sponsor.

Tweet About This Course! Include hashtag #TBCLEcollab

Policy of Impartiality The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in a TexasBarCLE event, the State Bar is not taking a position for or against anyone's candidacy.

Reserve Your Hotel Room by January 2

Hotel rooms have been blocked at special rates on a space available basis. Inform the hotel at the time of your reservation that you will be attending this State Bar of Texas course.

Austin LIVE

Sheraton at the Capitol 701 E. 11th Street Austin, Texas 78701 512-478-1111 800-325-3535 (reservations) \$159 single/double DEADLINE: January 2



The reserved block of rooms could fill up before the deadline. Act now!

Course Director

Julian Napier Schwartz.....San Antonio

Assistant Course Director

Jodi R. Lazar.....Austin

Planning Committee

- Ray Brown.....Lubbock
Winifred Bailey Huff.....Dallas
Deborah Lyons.....Austin
Camille Milner.....Denton
Mary Ann Osborne.....Austin
Kevin Pinkley.....Houston
Ellie A. Saucedo.....San Antonio
Anne K. Shuttee.....Dallas
Jennie Rebecca Smith.....Houston
Norma Levine Trusch.....Houston
Steve Walker.....Frisco

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Anne Shuttee.....Vice President, Civil Law
Kevin Fuller.....Immediate Past Chair
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Online

TexasBarCLE.com
credit card only

Phone

800-204-2222, x1574
during business hours
credit card only

Fax

512-427-4443
credit card only

Mail

State Bar of Texas - CLE
LB #972298
P. O. Box 972298
Dallas, TX 75397-2298
check or credit card

**Registering
five or more?**

E-mail Laura Angle at
laura.angle@texasbar.com
for group discount
information.

Save up to **\$75!**

Collaborative Law Course 2012

1 Here are my choices:

Collaborative Law Course [8485]

Austin LIVE, February 2-3 **\$495**
Take \$50 OFF: Register by January 19, 2012

Your registration includes:

- Lunch provided each day
- An evening social on Thursday
- Complimentary wireless signal in the meeting room

Collaborative Law 101 [8486]

Austin LIVE, February 1 **\$95**

NOTE: 101 course materials available hardcopy only.

(If registering for the 101 Course only, no discounts in section 3 apply; proceed to section 5 below.)

2 I want my course materials format to be:

- Electronic materials (PDFs on a USB drive)
- Hardcopy materials (1 notebook)
- BOTH so I'll **ADD \$80**

3 I'm entitled to 1 or 2 discounts on the course:

\$50 OFF because I'm registering by January 19, 2012. (If by mail, date of postmark will be determinative.)

\$25 OFF because (choose 1 box only) I'm a member of the

- Collaborative Law Section
 - Collaborative Law Institute of Texas
 - State Bar College Classic Membership
 - Legal Administrators or Paralegal Division
- OR I am licensed 2 years or less.

\$ _____ is my total for the course and materials.

- As a judge, I AFFIRM I qualify under §7.03.06 (State Bar Policy Manual) for complimentary admission (see p. 4).**
 - State Bar College Gold Membership (complimentary admission)**
- Questions?** Visit texasbarcollege.com
(This registration option is not available online.)

4 I can't attend. Just send course materials.* FREE Shipping & Handling

- Course book \$155 each[†]
- Course materials on USB drive. \$155 each[†]
- Course book and USB drive. \$235 set[†]
- 101 Course book \$45 each[†]

For information on audio CDs of the course topics, contact our DVD CLE service at 800-204-2222, x1575. MP3 files of the course topics will be downloadable from TexasBarCLE.com 6-8 weeks after the course.

5 I am paying by:

- Check (enclosed) payable to the State Bar of Texas for \$ _____
- Visa MasterCard AMEX Discover

PLEASE PRINT LEGIBLY Account No. _____ Exp. Date _____

Name on card (Please print) _____

Signature _____

State Bar Membership No. _____

Name _____ Badge Name _____

Firm Name/Court _____

Address for Bar-Related Mail _____

City/State _____ Zip _____

Phone () _____ Fax () _____

E-Mail: _____

A confirmation of your registration will be sent to the e-mail address you provide.

**PDFs of course materials will be available for purchase 6-8 weeks after the course in the Online Library at TexasBarCLE.com. Registrants receive access to the PDFs at no additional charge (see "Free to Our Registrants" on p. 4).*

[†]Plus 8.25% sales tax on total. Please include sales tax or attach an exemption certificate. Book and USB orders are shipped separately and filled 4-6 weeks after the live program. A bill will be sent unless a credit card charge is authorized on this form.

QUESTIONS?
800-204-2222, x1574 • 512-427-1574



TAKE IT OUTSIDE.

You want CLE options, even on the go.

Now you can listen and earn MCLE credit while jogging on a trail, walking the dog, or cycling through your neighborhood. Just visit TexasBarCLE.com and click on **Online Classes / MP3s**.

Choose from over 1,500 hours of professionally-recorded presentations, many accredited for ethics. Download an MP3 of a topic, then burn it to a CD, or load it onto an iPod® or other MP3 player, and listen at your convenience. (You are also allowed access to the streaming video of the topic for as long as it remains online, typically a year.) When you're done, return to our website to claim MCLE credit.* Be sure to download the word-searchable materials that accompany most topics—a valuable resource for further research or study.

Review MP3s as often as you like; they're yours to keep. You'll have the confidence of getting high-quality CLE from your State Bar, the top provider of continuing legal education in Texas. If you're not completely satisfied, we'll gladly refund your purchase price—guaranteed.

What do you have to lose—besides sitting in a stuffy office?

MP3s. For CLE on the go.
Downloads from Online Classes at TexasBarCLE.com



*As of June 2010, Texas MCLE rules permit the accreditation of downloadable files recorded from a live accredited CLE activity.