

27th Annual

Advanced

Consumer Bankruptcy COURSE

Arrive a day early to attend the
Bankruptcy 101 Course

Hot Topics

- Inside the Secret World of the Supreme Court presented by Jeffrey Toobin
- *Schwab v. Reilly*
- Creative Alternatives to Foreclosure: Loss Mitigation Options
- Chapter 13 Trustee Panel
- Vignettes - Mock Hearings

Extra Benefits

- Breakfast and lunch provided each day
- Complimentary wireless signal in the meeting room
- Complimentary parking available

VIDEO

Dallas
February 2-3, 2012

MCLE CREDIT
14.5 HOURS (2.25 ETHICS)



Course materials available on a USB drive



TexasBarCLE presents the 27th Annual

Advanced Consumer Bankruptcy Course

Cosponsored by the Bankruptcy Law Section of the State Bar of Texas

TexasBarCLE Advanced Courses are sponsored by LexisNexis, a division of Reed Elsevier Inc.

VIDEO Dallas

February 2-3, 2012
Cityplace Conference Center

Register by January 19, 2012
and **save \$50!**

Bankruptcy Law Section members
can **save \$75!**

Thursday

7.75 hours including 1.25 ethics

7:45 **Registration and Continental Breakfast**

8:15 **Welcoming Remarks
Course Director**

Stephen W. Sather, *Austin*
Barron Newburger & Sinsley

8:30 **Judicial Estoppel Doctrine in
Bankruptcy Cases**

.75 hr (.25 ethics)

Moderator

Heather R. Potts, *Houston*
McFall Breitbeil & Shults

Panelists

Michael A. McConnell, *Fort Worth*
Kelly Hart & Hallman

Diane Grogan Reed, *Waxahachie*
Reed & Elmquist

9:15 **Proving Ownership of the Claim**
.75 hr

Hon. Jeff Bohm, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

Brendetta Scott, *Houston*
Hughes, Watters & Askanase

John J. Worley, *Houston*
Dean, South Texas College of Law

10:00 **Break**

10:15 **Fifth Circuit/Supreme Court Case
Law Update** 1 hr

Hon. Marvin Isgur, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

Gerrit M. Pronske, *Dallas*
Pronske & Patel

11:15 **Property Taxes** .5 hr

Miguel Alejandro Flores, *El Paso*
Tanzy & Borrego

Laurie Spindler Huffman, *Dallas*
Linebarger Goggan Blair & Sampson

11:45 **Break - Lunch Served**

12:00 **Lunch Presentation: Recent and
Pending Legislation** .75 hr

David P. Goch, *Washington, DC*
Webster Chamberlain & Bean

12:45 **Break**

1:00 **Recognizing Non-Bankruptcy
Causes of Action** .75 hr

Mark L. Aschermann, *Bellaire*
Law Office of Mark L. Aschermann

Ed Walton, *Terrell*
Barron Newburger & Sinsley

1:45 **How to Better Prepare Your Debtor**
1 hr (.5 ethics)

Michael V. Baumer, *Austin*
Law Office of Michael Baumer

Judy A. Robbins, *Houston*
United States Trustee, Region 7

2:45 **Break**

3:00 **Individual 11's v. 13's** .5 hr

Stephen W. Sather, *Austin*
Barron Newburger & Sinsley

3:30 **Creative Alternatives to Foreclosure:
Loss Mitigation Options** .5 hr

Mary A. Daffin, *Houston*
Barrett Daffin Frappier Turner & Engel

4:00 **Disciplinary Rules That Affect
Bankruptcy Attorneys**

.5 hr ethics
Prof. Jessica Gabel, *Atlanta, GA*
Georgia State University College of Law

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14.5 HOURS (2.25 ETHICS)

MCLE COURSE NO: 901219879

Applies to the College of the State
Bar of Texas and the Texas Board of
Legal Specialization in Bankruptcy
and Consumer Law.

- 4:30 **Chapter 13 Trustee Panel** .75 hr
Moderator
William E. Heitkamp, *Houston*
Chapter 13 Trustee
- Panelists**
John J. Talton, *Whitehouse*
Chapter 13 Trustee
- Mary K. Viegelahn, *San Antonio*
Chapter 13 Trustee
- Alice L. Whitten, *Fort Worth*
Chapter 13 Trustee
- 5:15 **Adjourn**

Friday

6.75 hours including 1 hour ethics

- 8:00 **Continental Breakfast**
- 8:30 **Mortgage Accounting** .5 hr
Hon. Elizabeth W. Magner,
New Orleans, LA
Judge, U.S. Bankruptcy Court
Eastern District of Louisiana
- 9:00 **Schwab v. Reilly**
.75 hr (.25 ethics)
Angela D. Allen, *N. Richland Hills*
Tim Truman, Chapter 13 Trustee
- Behrooz P. Vida, *Bedford*
The Vida Law Firm

- 9:45 **Evidence Issues** .75 hr
David R. Jones, *Houston*
Porter & Hedges
- 10:30 **Break**
- 10:45 **Vignettes** 1.5 hrs
Hon. Marvin Isgur, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas
- Hon. Ronald B. King, *San Antonio*
Judge, U.S. Bankruptcy Court
Western District of Texas
- Hon. Russell F. Nelms, *Fort Worth*
Judge, U.S. Bankruptcy Court
Northern District of Texas

12:15 **Break - Lunch Served**

12:30 **Lunch Presentation:**
Inside the Secret World of
the Supreme Court 1 hr



Jeffrey Toobin
Senior Legal
Analyst, CNN

- 1:30 **Break**
- 1:45 **Post-Confirmation Ch. 13** .5 hr
Hon. Marvin Isgur, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

- 2:15 **Judges Panel** 1 hr
Moderator
Stephen W. Sather, *Austin*
Barron Newburger & Sinsley
- Panelists**
Hon. Craig A. Gargotta, *Austin*
Judge, U.S. Bankruptcy Court
Western District of Texas
- Hon. Elizabeth W. Magner,
New Orleans, LA
Judge, U.S. Bankruptcy Court
Eastern District of Louisiana
- Hon. Brenda T. Rhoades, *Plano*
Judge, U.S. Bankruptcy Court
Eastern District of Texas
- Hon. Richard S. Schmidt, *Corpus Christi*
Judge, U.S. Bankruptcy Court
Southern District of Texas - Corpus Christi
Division
- 3:15 **How to Ethically Use Paralegals in**
Your Practice .75 hr ethics
Jett L. Hanna, *Austin*
Texas Lawyers Insurance Exchange
- Turea Simpson, *Houston*
Senior Paralegal, Hughes Watters &
Askana
- 4:00 **Adjourn**

Invitation to Attend Advanced Business Bankruptcy Videos

The Advanced Business Bankruptcy Course video is being held at the Cityplace Conference Center at the same time as the Advanced Consumer Bankruptcy Course video. As such, you are welcome to attend any of the video replays of that course. **Please note:** Registrants of Advanced Consumer Bankruptcy who attend Advanced Business Bankruptcy topics are not entitled to receive complimentary materials for that topic or course. You may purchase those extra materials onsite for half price, subject to availability. Advanced Business Bankruptcy topics include:

- Lock Ups/Plan Support Agreement/Terminating Exclusivity/Competing Plans
- Channeling Orders/Asbestos/Mass Tort Issues/Environmental Issues
- Structured Dismissals: Gifting and Third Party Releases
- Bankruptcy and Taxes
- Update of Recent Cases
- Independent Fiduciaries
- Conflicts of Interest
- The Great Amend and Pretend Period: Chapter 11/Where Will Work Be?
- Chapter 9: Another Look
- Forum Shopping
- Important Energy Issues, Including 363, Credit Bidding, Preferential Rights, and Hart-Scott-Rodino
- Cram Ups
- The New UCC
- Constitutionality of the Bankruptcy Code
- Balance Sheets/Financial Statement: Case Study Finding Fraudulent Activity
- Valuation of Lawsuits
- Valuation Challenges in the Current Economic Times
- Chapter 15

Arrive a day early to attend the Bankruptcy 101 Course (Separate registration fee required)

VIDEO Dallas | February 1, 2012 | Cityplace Conference Center

Wednesday

6 hours including .5 ethics

9:00 **Registration - Coffee and Pastries Provided**

9:45 **Welcoming Remarks
Course Directors**
Erin B. Shank, *Waco*
Erin B. Shank, P.C.

M. Jermaine Watson, *Dallas*
Cox Smith Matthews Incorporated

10:00 **Life of the Bankruptcy Case**
1 hr (.25 ethics)

- Overview of Consumer Bankruptcies and Business Bankruptcies

Erin B. Shank, *Waco*
Erin B. Shank, P.C.

M. Jermaine Watson, *Dallas*
Cox Smith Matthews Incorporated

11:00 **Bankruptcy - Law Practice Management** *1 hr (.25 ethics)*

- Screening New Clients
- Organization Strategies

W. Reed Allmand, *Dallas/Fort Worth*
Allmand Law Firm, PLLC

Frances A. Smith, *Dallas*
Shackelford Melton & McKinley

12:00 **Lunch on Your Own**

1:15 **Means Test** *.75 hr*
Erin B. Shank, *Waco*
Erin B. Shank, P.C.

Valerie L. Wenger, *Austin*
Trial Attorney, U.S. Trustee's Office
Western District of Texas

2:00 **Cash Collateral** *.75 hr*
Michael V. Baumer, *Austin*
Law Office of Michael Baumer

Timothy Million, *Houston*
Munsch Hardt Kopf & Harr

2:45 **Claims Objection Process** *.75 hr*
Hon. Richard S. Schmidt,
Corpus Christi
Judge, U.S. Bankruptcy Court
Southern District of Texas
Corpus Christi Division

Erin B. Shank, *Waco*
Erin B. Shank, P.C.

3:30 **Break**

3:45 **Opposing & Obtaining Relief from Automatic Stay** *1 hr*
Mary A. Daffin, *Houston*
Barrett Daffin Frappier Turner & Engel

David D. Ritter, *Dallas*
Kane Russell Coleman & Logan

Pamela L. Stewart, *Houston*
Law Office of Pamela L. Stewart

4:45 **Plans and Confirmation** *.75 hr*
Demetra L. Liggins, *Houston*
Thompson & Knight

Jeffrey P. Norman, *Columbus, OH*
Standing Chapter 13 Trustee

5:30 **Adjourn**



DALLAS Video
Cityplace Conference Center
2711 N. Haskell Avenue
Dallas, TX 76204
(214) 515-5100
www.CHGCityplace.com

No hotel rooms have been blocked for this video replay.

MCLE CREDIT

6 HOURS (.5 ETHICS) MCLE COURSE NO: 901224858

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Bankruptcy Law.

Online

TexasBarCLE.com
credit card only

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800-204-2222, x1574
during business hours
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Fax

512-427-4111
credit card only

Mail

State Bar of Texas - CLE
LB #972298
P. O. Box 972298
Dallas, TX 75397-2298
check or credit card

**Registering
five or more?**

E-mail Laura Angle at
laura.angle@texasbar.com
for group discount
information.

Save up to **\$75!**

**Advanced Consumer Bankruptcy Course
and Bankruptcy 101 Course**

1 Here are my choices:

Advanced Consumer Bankruptcy Course [5050]

DALLAS Video, February 2-3, 2012 . . . \$495
Take \$50 OFF: Register by **January 19, 2012**

Bankruptcy 101 Course [5071]

DALLAS Video, February 1, 2012 \$145
If registering for 101 only, no discounts in section 3 apply.

Your registration includes:

- Breakfast and lunch provided each day
- Complimentary wireless signal in the meeting room
- Complimentary parking

2 I want my Advanced Course materials format to be:

- Electronic materials (PDFs on a USB drive)
- Hardcopy materials (1 notebook)
- BOTH so I'll **ADD \$80**

3 I'm entitled to 1 or 2 discounts on the Advanced Course:

- \$50 OFF** because I'm registering by the "Register by" date at the left. (If by mail, date of postmark will be determinative.)
- \$25 OFF** because (choose 1 box only) I'm a member of the
 - Bankruptcy Section
 - State Bar College Classic Membership
 - Legal Administrators or Paralegal Division
- OR I am licensed 2 years or less.

\$ _____ is my total for course(s) and materials.

- As a judge, I AFFIRM I qualify under §7.03.06 (State Bar Policy Manual) for complimentary admission (see p. 6).**
- State Bar College Gold Membership (complimentary admission) Questions?** Visit texasbarcollege.com

3 I can't attend. Just send course materials.* FREE Shipping & Handling

- Advanced Course book \$155 each[†]
- Advanced Course materials on USB drive \$155 each[†]
- Bankruptcy 101 Course book \$45 each[†]

For information on audio CDs of the course topics, contact our DVD CLE service at 800-204-2222, x1575. MP3 files of the course topics will be downloadable from TexasBarCLE.com 6-8 weeks after the course.

5 I am paying by:

- Check (enclosed) payable to the State Bar of Texas for \$ _____
- Visa MasterCard AMEX Discover

PLEASE PRINT LEGIBLY Account No. _____ Exp. Date _____

Name on card (Please print) _____

Signature _____

State Bar Membership No. _____

Name _____ Badge Name _____

Firm Name/Court _____

Address for Bar-Related Mail _____

City/State _____ Zip _____

Phone () _____ Fax () _____

E-Mail: _____

A confirmation of your registration will be sent to the e-mail address you provide.

**PDFs of course materials will be available for purchase 6-8 weeks after the course in the Online Library at TexasBarCLE.com. Registrants receive access to the PDFs at no additional charge (see "Free to Our Registrants" on p. 6).*

[†]Plus 8.25% sales tax on total. Please include sales tax or attach an exemption certificate. Book and USB orders are shipped separately and filled 4-6 weeks after the live program. A bill will be sent unless a credit card charge is authorized on this form.

QUESTIONS?
800-204-2222, x1574 • 512-427-1574

Course Director

Stephen W. Sather Austin

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Yvonne R. Knesek Austin
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fyi

I N F O R M A T I O N

Ways to Save on This Course!

Register by the January 19th Deadline and Save \$50

because early registrations help us ensure that sufficient course books, seating, and refreshments are available. Course materials and seating will be reserved for preregistrants until the start of the first topic.

Bankruptcy Law Section Members Can Save \$75

by registering no later than January 19 (thereafter, save \$25); see the registration form. Not a member? To join, e-mail sections@texasbar.com or phone 800-204-2222, x1425. Please do not send Section membership payment with your registration fee.

Earn Discounts by Registering Five or More

from your firm or agency. Contact Firm & Group Sales Manager Laura Angle of TexasBarSolutions at 512-250-5575 or laura.angle@texasbar.com.

State Bar Policy §7.03.06 Allows Active State and Texas-Area Federal Judges to Attend for Free

provided (1) the course is directly related to their tribunal's jurisdiction, (2) they are full-time judges or judges retired under the Texas Judicial Retirement System and (3) space is available for all paying registrants. This privilege does not extend to receivers, trustees, court staff, or persons serving part-time in any judicial capacity. NOTE: Judges must actually attend to receive course materials.

Parking Information

is provided for the convenience of the attendees, is subject to change without notice and is not a guarantee of availability. **DALLAS:** Self-parking in the Cityplace underground garage is complimentary by picking up a validation ticket from the State Bar staff onsite.

If You Need Special Accommodations to Attend,

please contact us as soon as possible at 800-204-2222, x1797. For the Cityplace Conference Center in Dallas, please call us at 800-204-2222, x1797 in advance of your arrival so that assisted parking can be arranged for drivers of handicap-designated vehicles.

Registered But Can't Attend? Still Earn MCLE Credit

and receive course materials by (1) calling 800-204-2222, x1574 to transfer your registration to a later presentation or (2) taking the course online later, in which case you'll automatically be sent the course materials; see "FREE TO OUR REGISTRANTS!" below. However, if you wish a refund instead, mail or fax (512-427-4111) your request so that we receive it at least one business day before the program.

FREE TO OUR REGISTRANTS!

Topic Videos, MP3s, and PDFs of Course Materials,

will be available online to registrants 6-8 weeks after the course. Provide us your e-mail address when preregistering and we'll alert you when these benefits are available and how to access them. (Note: Presentation lengths may vary from that which was advertised.) There's no extra charge; as a registrant, you're already entitled!

Policy of Impartiality

The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in a TexasBarCLE event, the State Bar is not taking a position for or against anyone's candidacy.